



FRANCISCO V. AGUILAR
Secretary of State
1 State of Nevada Way, 3rd Floor
Las Vegas, NV 89119
Phone (702) 486-2440
Fax (702) 486-2452
Website: www.nvsos.gov

Solicitation of Interest Form

NAC 90.538
State of Nevada
PAGE 1

ABOVE SPACE FOR OFFICE USE ONLY

Name of Issuer:

Address of Principal Office:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Street Address

City

State

Zip Code

Issuer Phone Number:

Date of Organization:

Amount of
Proposed Offering:

Name of Chief
Executive Officer:

THIS IS A SOLICITATION ONLY:

- 1 No money or other consideration is being solicited and none will be accepted.
- 1 No sale of the securities will be made or commitment to purchase accepted until the delivery of a final offering circular that includes complete information about the issuer and the offering.
- 1 An indication of interest made by a prospective investor involves no obligation or commitment of any kind.
- 1 This offer is being made pursuant to an exemption from registration under the federal and state securities laws. No sale may be made until the securities are registered or exempt in the state of Nevada.
- 1 Neither federal nor state authorities have confirmed the accuracy or determined the adequacy of this document or any other document presented to you in connection with this Solicitation of Interest.

THIS COMPANY:

- ☐ Has never conducted business operations.
- ☐ Is in the development stages.
- ☐ Is currently conducting operations.
- ☐ Has shown a profit for the last fiscal year.
- ☐ Other (specify)

BUSINESS

1. Describe in general what business the company does or proposes to do, including what products or goods are or will be produced or services that are or will be rendered*:

2. Describe in general how these products or services are to be produced or rendered and how and when the company intends to carry out its activities*:

* If additional space is needed, please attach page to this form.



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OFFERING PROCEEDS

3. Describe in general how the company intends to use the proceeds of the proposed offering*:

KEY PERSONNEL OF THE COMPANY

4. Provide the following information for all officers and directors or persons occupying similar positions*:

- a) Name b) Title c) Telephone Number d) Office Street Address e) Employment History
f) Employers: title and dates of positions held during the past 5 years g) Education: degrees, schools and dates

NOTE TO USERS: This form sets forth the minimum information required for soliciting indications of interest under federal and state securities laws. You may include additional information if you think it necessary or desirable. Remember that any discussion in the document is subject to the anti-fraud provisions of the federal and state securities laws and must thereby be complete. Also, any discussion of potential rewards of the proposed investment must be balanced by the discussion of the possible risks. You may alter the graphic presentation of this form in any way as long as the minimum information is clearly presented.

* If additional space is needed, please attach page to this form.